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FOR IMMEDIATE RELEASE

Kodiak Assembly Solutions Strengthen Domestic PCB Supply Chain Amid AI-Driven Market Pressures

AUSTIN, TX — March 2026 — Kodiak Assembly Solutions LLLP, a leading electronics contract manufacturer, today announced a strategic initiative to strengthen its PCB supply chain through partnerships with U.S.-based manufacturers, helping customers navigate increasing material constraints driven by rapid growth in artificial intelligence (AI) infrastructure.



As global demand for AI hardware accelerates, the electronics industry is experiencing growing pressure on key PCB materials, including laminates, copper foil, and high-performance substrates. Much of this demand is being driven by large-scale data center expansion and next-generation computing platforms, shifting supply priorities toward high-layer, low-loss materials used in AI and server applications.

These shifts are contributing to longer lead times, rising material costs, and reduced availability of standard PCB materials across the broader market.

In response, Kodiak Assembly Solutions has taken a proactive approach by aligning with domestic PCB manufacturing partners to help maintain supply continuity and reduce risk for its customers.

“We’re seeing real changes in how PCB materials are being allocated across the industry,” said John Kampfer, President, Kodiak Assembly Solutions. “By strengthening our relationships with U.S.-based suppliers, we’re in a better position to support our customers with more predictable lead times and greater supply stability.”

This approach allows Kodiak to provide customers with more resilient sourcing options at a time when global supply chains are becoming increasingly constrained. In addition to mitigating risk, domestic partnerships can also offer improved communication, faster response times, and greater flexibility in managing changing production requirements.

While demand tied to AI and advanced computing is expected to remain strong through at least late 2026, Kodiak is working closely with customers to plan ahead and adapt to changing market conditions.

“Clear forecasting and early engagement are more important than ever,” added Kampfer. “We’re encouraging customers to plan builds in advance and work closely with our team so we can secure materials and keep production on track.”

Kodiak Assembly Solutions continues to monitor market conditions and collaborate with its supplier network to ensure customers are supported with reliable, high-quality PCB sourcing and assembly services.

For more information about Kodiak Assembly and its electronic contract manufacturing services, visit www.kodiakassembly.com.

About Kodiak Assembly Solutions

Kodiak Assembly Solutions is an Electronic Manufacturing Services company based in Austin, Texas. The company provides printed circuit board assembly, test, and integration services to companies throughout North America. Kodiak Assembly has developed solutions in its electronics manufacturing services with our customers' business goals in mind. The company's strength lies in its experienced team, state-of-the-art machines, clean facility, and quality-centered processes.